

“Configure Insurance LOBs and products in a flash enabling your sales channels to quote immediately”



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Bring competitive advantages to the sales force

i-FlexPro is an integrated solution which allows the business end user to define and maintain insurance products with the power and speed to be able to quote it immediately.

The Line of Business specialists or actuaries use a graphic and intuitive interface to define the products, plans, coverages, risks and insured objects, as well as their business rules, formulas, validations, tables, calculations, criteria, and conditions or requirements of underwriting.

They also define and maintain the profiles and roles of the different users that are going to use the application, establishing a security policy for the sales channels according to the business plan to be structured.

Furthermore, the business user maintains all the features and characteristics of each product, being able to reuse components to define, modify or to combine plans, coverages, etc. All of this without requesting the IT area to modify source code for such purpose.

On the other hand, once the users have defined all the concepts, business rules and sale channels, the tool using a browser on Internet allows quoting the products either for individual policies or groups, handling even the conditions or requirements for underwriting, as documents, questionnaires, evaluations or prior inspections, according to the insured object, generating thus the proposal.

These quotations are controlled by officers in charge of the sale channels, administering various reports of control until the final approval or rejection from the customer.

Once the proposal is approved, the process can print out the policy, bill and any documentation enclosed to it, exporting the respective information to the back-end system for its life cycle and core administration. There is a configuration module for reports and inquiries generation, as well as for proposals follow-up.

The system has capabilities to administer also the business renewals and endorsements through file import and export (XML) and also via Web Services.

MAIN FEATURES

- Dynamic and Fast Configuration of any Insurance LOB
- Business Rules, Formulas, Validations and Underwriting policies are defined and maintained by the business user.
- Any Sales Channel is able to quote the products using an Internet browser.
- Standardize rating and automate underwriting and Policy issuance.
- Can be integrated to Internet Portals and Back-Ends.
- Web services and XML enabled.

TECHNOLOGY PLATFORM

i-FlexPro is based on JAVA platform (J2SDK). It uses different JAVA components and libraries as well as the XML standard. Its architecture is oriented to Web services and the business user utilizes an Internet browser.

BUSINESS VALUE PROPOSAL

- Improves time-to-market dramatically because the timeframe and cycle to create & launch a product is shorter
- Lower development and implementation costs
- Business users configure and administer the sales cycle without reliance on source code modification
- Provides consistency on product pricing and sales channels
- Improves Proposal Administration and Control
- Multi-Language
- Protects the investment on the back-end (core system)



Business users need to configure and build the products quickly and establish the business rules to define it



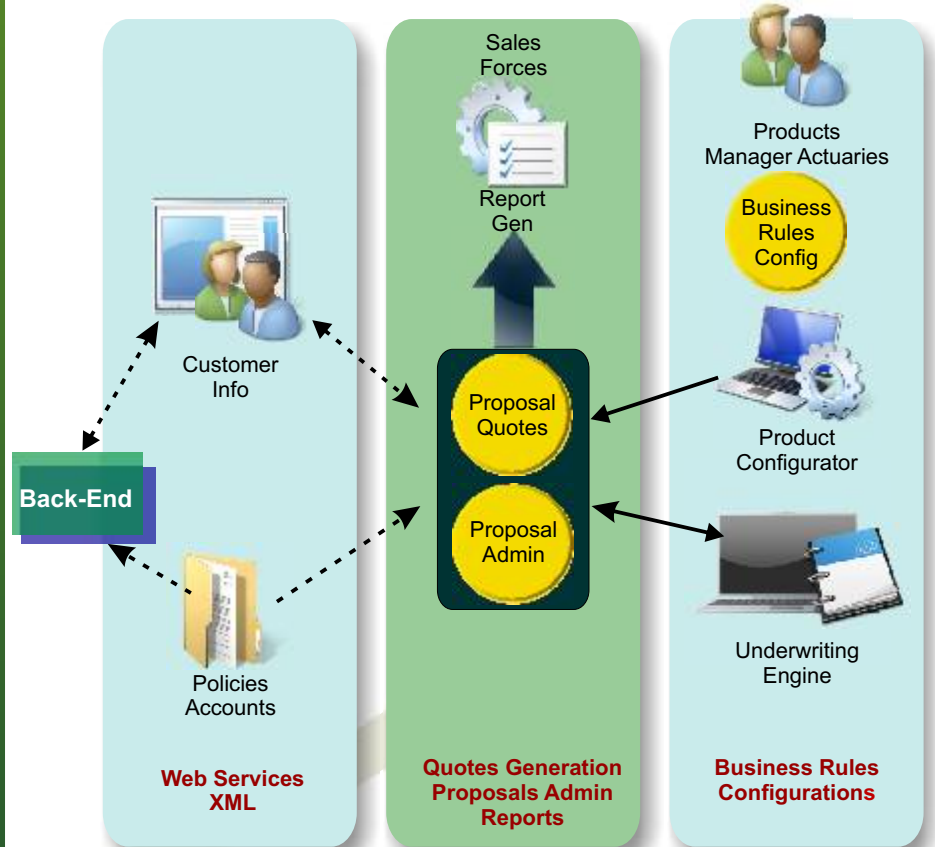
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PRODUCT CONFIGURATOR FEATURES

- Definition of Plans, coverages, risks and payment conditions
- Definition of data types and its properties
- Definition of formulas and calculations for rating.
- Validation and exceptions are along data, calculations, functions, etc
- Definition of tables, values, and lists (combined or related).
- Date capabilities to be included on plans, coverages, and locations
- Definitions of clauses, conditions, requirements, documentation, diagnostics, inspections, etc. to be included for underwriting purposes and policy issuance.
- Definition of end users, roles and security provisions, including the business users to create and maintain the product configuration as well the sales users to quote the products.

PRODUCT QUOTER FEATURES

- Generation of quote and proposals
- Configuration and generation of reports (quotes, proposal, policy, documents)
- Proposal control and follow-up
- Data exchange through XML or Web services
- Rating Engine can be handled as a service from/to an external underwriting program interface



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